



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The trade sentiment on whole body hens and toms was steady to fully steady. Inquiry was light to moderate with increased interest noted for the upcoming Thanksgiving holiday. No sales reported. Bulk parts and meats trading was slow to start the week. Buyers remain cautious and selective toward the market with many trying to resist higher prices. Offerings were tight and held with confidence.



### EXPORT MARKET HIGHLIGHTS

Trading was slow, sales centered on frozen tom drums. Demand fairly good. Most interest noted from Russia, Mexico and Asia.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	90-109
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	79-99
TURKEYS Y TOMS 26 LBS & OVER	94-105

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	69-72
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	105-110
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66-67
FROZEN TURKEYS Y TOMS 14-24#	65-67
FROZEN TURKEYS Y TOMS 24-28#	69-72

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	61-63	-	-	-
CENTRAL REGION 4/	60-62	-	-	-
WESTERN REGION 5/	61-63	-	-	-

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-

#### 16-24 LB TOMS

	OFFERS	SALES	WTD AVG	VOLUME (000)
EASTERN REGION	60-62	-	-	-
CENTRAL REGION	59-60	-	-	-
WESTERN REGION	59-60	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 SEPTEMBER 2003.

The undertone on fresh tom breast meat was mostly steady with some caution noted. Fresh destrapped tenderloin undertone steady. Fresh tom breast meat demand was light to mostly fair, fresh destrapped tenderloins fair. Offerings of fresh tom breast meat were mixed, but mostly adequate. Fresh destrapped tenderloin offerings light to adequate. Trading centered on a light volume of plant grade 4-8 lb. breasts, balance slow. Continued export interest was noted from Russia which some give credit for the enduring dark meat strength.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	87.00	120
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/	79.00		79.00	240
DRUMSTICKS, TOM		F	39.67	120
DRUMSTICKS, TOM—FRESH		F	39.94	85
DRUMSTICKS, HEN		F	39.00	27
WINGS, FULL-CUT, TOM		F	27.88	160
WINGS, FULL-CUT, HEN		T	27.00	3
WINGS, V-TYPE, TOM		R	40.00	200
WINGS, V-TYPE, HEN				
NECKS, TOM		F	17.68	249
NECKS, HEN		T	17.00	11
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		F	168.80	200
THIGH MEAT				
THIGH MEAT—FRESH		F	92.44	36
BREAST TRIM MEAT		F	71.00	40
SCAPULA MEAT		F	67.63	80
TENDERLOINS				
DESTRAPPED TENDERS		W	85.00	160
DESTRAPPED TENDERS—FRESH		F	119.00	10
WING MEAT WITH SKIN		F	48.00	30
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	23.00	34
EXPORT TRADING				
DRUMSTICKS, TOMS	40.00-42.00		41.00	160
WINGS FULL-CUT - TOMS		F	28.00	224
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		F	24.00	40
THIGH MEAT - FROZEN		R	93.00	280

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.